

Exhibit 2



TINKERS & CHANCE'S PATENT PORTFOLIO

Profit From The Lucrative
Educational Toy and Gaming
Platform Space

December 8, 2004

TINKERS & CHANCE

TC-007717

Conclusion

- **High quality patent portfolio**
- **Claims drafted to read directly on valuable products**
- **Claims draft to withstand any validity attack**
- **Outstanding licenses establish high reasonably royalty (5 to 6%) and build validity case**
- **Opportunity to generate significant revenue.**

TINKERS & CHANCE

TC-007750